

# THE BUZZ

**ENERGIZE**  
CREDIT UNION

Winter 2026

## Happy New Year from Energize Credit Union!

As we enter 2026, we want to thank you for being part of the Energize family. This year, we're here to help you reach your goals with low-cost loan options, strong savings tools and friendly guidance whenever you need it. **We wish you a happy, healthy and financially confident year!**



## Grow your future with an Energize IRA

Planning for tomorrow starts with the right savings tools today. We offer both Traditional and Roth Individual Retirement Accounts to help you build long-term financial security. When you open an Energize IRA, you'll enjoy:

- Dividends paid quarterly
- Tax-deductible or -deferred contributions
- NCUA-insured funds up to \$250,000
- And more

Take the next step toward your retirement goals, and open your IRA today!



## OUT & ABOUT



We love serving our community! In November, staff members Cami and Emma participated in CU in the Community Volunteer Day, joining credit unions across the area to partner with Rebuilding Together OKC. Together, they helped improve the home of an elderly veteran, making a meaningful impact.

**FACT...**

Oklahoma is the only state with an official state meal: Chicken-fried steak, barbecue pork, biscuits and gravy, cornbread, black-eyed peas, corn, fried okra, grits, squash, strawberries and pecan pie.

## Ready to see how much you could save on your insurance?

We've partnered with MemberHaven Insurance Agency, an independent agency owned by credit unions and dedicated to serving members, to bring our members even more protection, value and peace of mind. They offer a variety of insurance, including auto, home, boat, renters and more.

Now's a great time to explore options with MemberHaven. They'll do the work for you, shopping your coverage with multiple top-rated carriers, comparing rates and options side-by-side and presenting the best overall fit for both

price and protection, all at no cost and no obligation.

To request a quote, visit our website today!



**MemberHaven**  
INSURANCE AGENCY

**WEDNESDAY,  
JAN. 21 @ 2 P.M. CT**

## Setting and reaching financial goals in 2026

Setting financial goals is one thing, reaching them is another – especially when “life happens!” Join our partner GreenPath for a workshop to learn how to be sure the financial goals you are setting are realistic and achievable, how to be prepared for what may attempt to derail your progress and strategies to keep you moving forward.

An estimated 80% of New Year's resolutions are out of the window by mid-February every year, according to *US News and World Report*. Many of us start the year with great intentions: We really believe this will be “our year” – and then life happens, and maybe this isn't “our year” after all (yet again). We'll talk about how to be honest with yourself to set realistic goals, how to understand and be prepared for what may derail your progress and strategies to keep you moving forward towards your goals all year long so that this can finally be “your year.”

### What you'll learn

- How to set realistic goals that can actually be achieved
- The role of financial habits play in reaching (or abandoning) your financial goals
- How to get back on track after a setback

### Who should attend

- Anyone with a financial goal
- Anyone who wants to better understand their financial habits
- Anyone who wants to be successful in reaching their financial goals



Visit [GreenPath.com/energize](https://GreenPath.com/energize) to register today!



## Holiday closings

**Martin Luther King Jr. Day**

Monday, Jan. 19

**OAEC meeting**

Friday, Feb. 6

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